

PROBATE COURT OF FRANKLIN COUNTY, OHIO
JEFFREY D. MACKEY, JUDGE

IN THE MATTER OF
 THE GUARDIANSHIP OF _____

CASE NO. _____

INFORMATION ON CUSTODIAL ACCOUNT FUNDS
ADULT GUARDIANSHIP

If the Applicant doesn't qualify for a bond, funds of the Prospective Ward may be ordered into a custodial account. However, custodial accounts are not meant to be used when a guardian must pay on-going monthly bills for a ward. This means an Applicant may not be appointed guardian of the estate if the Prospective Ward has the need for a guardian to pay on-going monthly bills, and the Applicant does not qualify for a bond.

When a guardianship of an estate, or a guardianship of a person and estate, is established, and funds are ordered placed into a custodial account, the following information MUST be available before the Court will grant a motion for release of assets to be deposited with a custodian in lieu of bond.

Please bring or supply the below items from the following funding sources.

1: If funds are from an insurance company:

- Name of insurance company
- Policy number
- Name of insured

2: If funds are from an estate:

- Decedent's name
- Court case number
- County
- State

3: If funds are from the Ohio Court of Claims, Victims of Crime:

- Victim's name

4: If funds are from existing accounts to be placed in Custodial:

- Original certificate and/or passbooks