

PROBATE COURT OF FRANKLIN COUNTY, OHIO
JEFFREY D. MACKEY, JUDGE

IN THE MATTER OF THE

- | | |
|--|--|
| <input type="checkbox"/> WRONGFUL DEATH TRUST | <input type="checkbox"/> SPECIAL NEEDS TRUST |
| <input type="checkbox"/> INTER VIVOS TRUST | <input type="checkbox"/> TESTAMENTARY TRUST |
| <input type="checkbox"/> R.C. 2111.182 MINOR'S TRUST | |

OF _____ DECEASED/GRANTOR

FBO _____ BENEFICIARY

CASE NO. _____

APPLICATION FOR AUTHORITY TO EXPEND FUNDS
CUSTODIAL DEPOSIT

Now comes the undersigned, trustee of the above named Trust, and makes application for authority to expend funds for the best interest of the beneficiary as follows:

[State amount requested, nature of expenditure, and the frequency and duration of authority requested. Attach additional explanation, documentation, or estimates as needed. Include the name of the financial institution and last 4 digits of account number on proposed entry.]

Trustee

Typed or Printed Name

Address

City, State, Zip Code

Telephone Number (include area code)

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JEFFREY D. MACKEY, JUDGE

IN THE MATTER OF THE

- WRONGFUL DEATH TRUST
- INTER VIVOS TRUST
- R.C. 2111.182 MINOR'S TRUST
- SPECIAL NEEDS TRUST
- TESTAMENTARY TRUST

OF _____ DECEASED/GRANTOR

FBO _____ BENEFICIARY

CASE NO. _____

EXPENDITURE OF FUNDS ENTRY
CUSTODIAL DEPOSIT

This ____ day of _____, 20 ____, this cause came to be heard upon the Application of the Trustee of the above named beneficiary and the evidence, and the Court being fully advised in the premises, hereby:

- Authorizes the Trustee to expend funds as set forth in the Application.
- Denies the expenditure as set forth in the Application
- Authorizes the following expenditures: _____

Financial Institution: _____

Last 4 digits only of the Account Number: XXXXXX _____

Trustee

Jeffrey D. Mackey
Probate Judge