

Franklin County Probate Court

Accessing Funds in a Custodial Account

To request a payment from a custodial account, the Applicant must electronically submit the following documents:

1. **Application for Authority to Expend Funds (Custodial Account)** – Form 15.7A
 - Signed by the person requesting the expenditure
 - Signed by the child, if over age 16
 - The Applicant should attach all available information in support of a requested distribution, or to prove the exact dollar amount of any requested reimbursement
 - **IMPORTANT:**
 - The Application for Authority to Expend Funds must show to whom the requested check would be written.

AND

2. **proposed Entry for Authority to Expend Funds (Custodial Account)** – Form 15.7AE. Please leave this form blank; the court will fill it out for you.

AND

3. **Household Resource Worksheet** - Form 15.7
 - The Household Resource Worksheet must be fully and accurately completed with each new Application to Expend Funds.

The above forms are available on the Franklin County Probate Court website at <https://probate.franklincountyohio.gov/forms/custodial-account>

Please see the Court's Website for e-Filing instructions. The e-Filing site address is: <https://efile.franklincountyoh.tyberacloud.net/>.

All Court costs must be paid by credit debit card at the submission of your filing. A convenience fee for the transaction will be added to your submission total.

If you have further questions, the Court's Custodial Department may be reached at 614-525-3174

NOTE: The court strongly prefers to write checks to the ultimate source of goods or services. **Payments directly to individuals are discouraged** and must include evidence to show that the requested payment is a reimbursement of funds that were specifically paid on behalf of the minor/ward.