

**PROBATE COURT OF FRANKLIN COUNTY, OHIO**  
**ROBERT G. MONTGOMERY, JUDGE**

IN THE MATTER OF THE

- WRONGFUL DEATH TRUST
- INTER VIVOS TRUST

- TESTAMENTARY TRUST
- SPECIAL NEEDS TRUST

OF \_\_\_\_\_ DECEASED/GRANTOR

FBO \_\_\_\_\_ BENEFICIARY

CASE NO. \_\_\_\_\_

**APPLICATION FOR AUTHORITY TO EXPEND FUNDS**  
**(from Custodial Deposit)**

Now comes the undersigned, trustee of the above named Trust, and makes application for authority to expend funds for the best interest of the beneficiary as follows: **[State amount requested, nature of expenditure, and the frequency and duration of authority requested. Attach additional explanation, documentation, or estimates as needed. Include the name of the financial institution and last 4 digits of account number on proposed entry.]**

\_\_\_\_\_  
Trustee

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Telephone Number (Include Area Code)

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OF \_\_\_\_\_ DECEASED/GRANTOR

FBO \_\_\_\_\_ BENEFICIARY

CASE NO. \_\_\_\_\_

**EXPENDITURE OF FUNDS ENTRY  
(from Custodial Deposit)**

This \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_, this cause came on to be heard upon the application of the trustee of the above-named beneficiary and the evidence, and the court being fully advised in the premises, hereby:

- Authorizes the trustee to expend funds as set forth in the Application.
- Denies the expenditure as set forth in the Application.
- Authorizes the following expenditures: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Financial Institution

X X X X X X \_\_\_\_\_  
\_\_\_\_\_

Account Number - Last 4 digits only

Reviewed:

\_\_\_\_\_  
Trustee

\_\_\_\_\_  
**Robert G. Montgomery, Judge**

15b- Custodial Authorized  
15bd- Custodial Denied