

**PROBATE COURT OF FRANKLIN COUNTY, OHIO**  
**JUDGE ERIC BROWN**

ESTATE OF  
GUARDIANSHIP OF \_\_\_\_\_ INCOMPETENT  
TRUST OF \_\_\_\_\_ , DECEASED

CASE NO. \_\_\_\_\_

**FILING INFORMATION**

Applicant states that the decedent died on \_\_\_\_\_.

Decedent's domicile was \_\_\_\_\_  
Street Address

\_\_\_\_\_  
City or Village, or Township if unincorporated area County

\_\_\_\_\_  
Post Office State Zip Code

Documents are attached and offered for filing.

\_\_\_\_\_  
Attorney for Applicant

\_\_\_\_\_  
Typed or Printed Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Telephone Number [include area code]

\_\_\_\_\_  
Attorney Registration No.

\_\_\_\_\_  
Applicant

\_\_\_\_\_  
Typed or Printed Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Telephone Number [include area code]

**PROBATE COURT OF FRANKLIN COUNTY, OHIO**  
**ROBERT G. MONTGOMERY, JUDGE**

ESTATE OF \_\_\_\_\_, DECEASED

CASE NO. \_\_\_\_\_

**APPLICATION FOR CERTIFICATE OF TRANSFER**  
 [R.C. 2113.61]

Applicant states that decedent died on \_\_\_\_\_.

Decedent's residence at death was: \_\_\_\_\_  
Street Address

\_\_\_\_\_  
City or Village, or Township if unincorporated area County

\_\_\_\_\_  
Post Office State Zip Code

Decedent died owning the real property described in the accompanying Certificate of Transfer No. \_\_\_\_\_, which also lists those persons to whom the real property passed. Applicant asks the Court to issue a Certificate of Transfer so that new ownership interests may be recorded.

**[Check the applicable boxes]**

- Decedent died intestate.
- Decedent died testate on \_\_\_\_\_; Will admitted to probate on \_\_\_\_\_.
- Decedent's known debts have been paid or secured to be paid.
- Sufficient other assets are in hand to pay decedent's known debts.
- Estate is insolvent and the transfer shall apply toward the allowance for support.
- Applicant was appointed by this Court on \_\_\_\_\_ and is the qualified and acting executor or administrator of decedent's estate.
- Executor or administrator of decedent's estate failed to file this application before being discharged.
- Applicant is the executor or administrator appointed in another state. There is and has been no ancillary administration in Ohio. The real property to be transferred is located in this county.
- The transfer is subject to a written contract for the sale and conveyance of the real property, entered into but uncompleted by decedent before death. A copy of the contract is attached.
- There has been no administration and none is contemplated [R.C. 2113.61(D)].
- The transfer is pursuant to decedent's Will.
- The transfer is pursuant to the statutes of descent and distribution.

- The transfer is pursuant to summary release from administration [R.C. 2113.031(D)(3)].
- The real property to be transferred is subject to a charge in favor of the surviving spouse in the amount of \$\_\_\_\_\_ as computed pursuant to R.C. 2106.11 on attached Exhibit A, and as shown on the accompanying Certificate of Transfer, in respect of the unpaid balance of the specific monetary share which is part of the surviving spouse's total intestate share.
- Spousal elections have been exercised.
- Disclaimers or assignments have been filed.
- The transfer is of decedent's entire interest in the mansion house to the surviving spouse, who hereby elects to take such interest as part or all of the intestate share and/or allowance for support. **[If this paragraph is checked, the following must be completed, and both the surviving spouse and applicant must sign this form].**

The value of the total intestate share to which decedent's surviving spouse is entitled is .....\$ \_\_\_\_\_

The value of the allowance for support to which decedent's surviving spouse is entitled is .....\$ \_\_\_\_\_

The value of decedent's entire interest in the mansion house is:

Interest in mansion house.....\$ \_\_\_\_\_

Interest in household goods in house .....\$ \_\_\_\_\_

Interest in lots or farm land adjacent to house and used in conjunction with it, which are described in the Certificate of Transfer and which spouse hereby elects to include .....\$ \_\_\_\_\_

Less: Decedent's share of liens on any and all of the above .....\$ \_\_\_\_\_

Total .....\$ \_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_  
Surviving Spouse

\_\_\_\_\_  
Applicant

\_\_\_\_\_  
Title or Status

### ENTRY ISSUING CERTIFICATE OF TRANSFER

The Court finding that the above application contains the information required by statute orders that Certificate of Transfer No. \_\_\_\_\_ be filed with this Entry and a copy of the Certificate of Transfer be issued for recording.

**[Check if applicable]** The Court further finds that the transfer is subject to a charge pursuant to R.C. 2106.11.

\_\_\_\_\_  
Date

\_\_\_\_\_  
**Robert G. Montgomery**  
Probate Judge

**PROBATE COURT OF FRANKLIN COUNTY, OHIO  
ROBERT G. MONTGOMERY, JUDGE**

ESTATE OF \_\_\_\_\_, DECEASED

CASE NO. \_\_\_\_\_

**CERTIFICATE OF TRANSFER  
NO. \_\_\_\_\_**

**[Check one of the following]**

Decedent died intestate.

Decedent died testate.

Decedent died on \_\_\_\_\_ owning the real property described in this certificate. The persons to whom such real property passed by devise, descent or election are as follows:

Name	Residence Address	Transferee's share of decedent's interest

**[Complete if applicable]** The real property described in this certificate is subject to a charge of \$ \_\_\_\_\_ in favor of decedent's surviving spouse, \_\_\_\_\_ in respect of the unpaid balance of the specific monetary share which is part of the surviving spouse's total intestate share

The legal description of decedent's interest in the real property subject to this certificate is:

[use extra sheets, if necessary]

Street address of this property: \_\_\_\_\_  
\_\_\_\_\_

Prior Instrument Reference:

Parcel No:

This Instrument was prepared by \_\_\_\_\_.

**ISSUANCE**

This Certificate of Transfer is issued this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

\_\_\_\_\_  
**Robert G. Montgomery**  
Probate Judge

**CERTIFICATION**

I certify that this document is a true copy of the original Certificate of Transfer No. \_\_\_\_\_ issued on \_\_\_\_\_ and kept by me as custodian of the official records of this Court.

\_\_\_\_\_  
Date

**Robert G. Montgomery**  
Probate Judge

By \_\_\_\_\_  
Deputy Clerk

**PROBATE COURT OF FRANKLIN COUNTY, OHIO**  
**JUDGE ERIC BROWN**

ESTATE OF \_\_\_\_\_, DECEASED

CASE NO. \_\_\_\_\_

**REAL PROPERTY QUESTIONNAIRE**

1. Type of interest the decedent held:

\_\_\_\_\_

2. All names on the Deed of the real property:

\_\_\_\_\_

3. Street number of the real property:

\_\_\_\_\_

4. Parcel number of the real property:

\_\_\_\_\_

5. If real property is outside Franklin County, in what county and state is it located:

\_\_\_\_\_

\_\_\_\_\_  
Applicant

No Administration

Full Administration

PROBATE COURT OF FRANKLIN COUNTY, OHIO  
JUDGE ERIC BROWN

ESTATE OF \_\_\_\_\_, DECEASED  
CASE NO. \_\_\_\_\_

**SURVIVING SPOUSE, CHILDREN, NEXT OF KIN,  
LEGATEES AND DEVISEES**

[R.C. 2105.06, 2106.13 and 2107.19]

**[Use with those applications or filings requiring some or all of the information in this form, for notice or other purposes. Update as required.]**

The following are decedent's known surviving spouse, children, and the lineal descendants of deceased children. If none, the following are decedent's next of kin who are or would be entitled to inherit under the statutes of descent and distribution.

Name	Residence Address	Relationship to Decedent	Birthdate of Minor
		Surviving Spouse	

**[Check whichever of the following is applicable]**

- The surviving spouse is the natural or adoptive parent of all of decedent's children.
- The surviving spouse is the natural or adoptive parent of at least one, but not all, of decedent's children.
- The surviving spouse is not the natural or adoptive parent of any of decedent's children.
- There are minor children of the decedent who are not the children of the surviving spouse.
- There are minor children of the decedent and no surviving spouse.

CASE NO. \_\_\_\_\_

The following are the vested beneficiaries named in the decedent's will:

<b>Name</b>	<b>Residence Address</b>	<b>Birthdate of Minor</b>

**[Check whichever of the following is applicable]**

- The will contains a charitable trust or a bequest or devise to a charitable trust, subject to R.C. 109.23 to 109.41.
  
- The will is not subject to R.C. 109.23 to 109.41 relating to charitable trusts.

\_\_\_\_\_ Date

\_\_\_\_\_ Applicant (or give other title)  
 \_\_\_\_\_