

PROBATE COURT OF FRANKLIN COUNTY, OHIO

IN THE MATTER OF THE CONSERVATORSHIP OF _____

CASE NO. _____

STATEMENT OF ADDITIONAL INFORMATION

Now comes the prospective conservator of the above captioned person, and being first duly sworn, answers the following questions with respect to this conservatorship.

1. Why is this conservatorship necessary _____

2. Specifically, is the conservatee eligible for or receiving any of the following benefits, and, if so, where are they or their source located?

Table with 3 columns: TYPE, NAME, AMOUNT PER MONTH. Rows include Social Security, P.E.R.S, Veterans Admin, R.R. Retirement, Employee's Pension, Insurance Benefits, Other, and Other.

3. Does the prospective conservatee have an interest in an estate or trust? If so, give the decedent's name, Court case number, name and location of Court, or trustee, etc. _____

4. Does the prospective conservatee have an expectancy from any settlement? If so, give the defendant's name or his insurer's name, and the amount expected. _____

Case No. _____ Amount Involved: _____

(OVER)

CASE NO. _____

5. Bank Accounts? _____

INSTITUTION	ADDRESS	ACCOUNT	AMOUNT
_____	_____	_____	\$ _____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

6. Securities? _____

ISSUER	MARKET VALUE
_____	\$ _____
_____	_____
_____	_____

7. Land Installment Contracts?

VENDEE & ADDRESS	PROPERTY LOCATION	AMOUNT PER MONTH AND BALANCE
_____	_____	\$ _____
_____	_____	_____

8. Rental From Real Estate?

ADDRESS OF REAL ESTATE	AMOUNT PER MONTH
_____	\$ _____
_____	_____

9. Interest In Real Estate?

ADDRESS OF REAL ESTATE

10. Income From Any Other Source? _____

Conservator