

PROBATE COURT OF FRANKLIN COUNTY, OHIO
JEFFREY D. MACKEY, JUDGE

IN THE MATTER OF
THE GUARDIANSHIP OF _____

CASE NO. _____

ANNUAL GUARDIANSHIP PLAN - ESTATE
[Sup.R. 66.08 (G)]

I am the Guardian of the estate for the above-named Ward. I have identified the following goal(s) for the next year and how I intend to meet the goal(s).

For the Estate

Goal(s) - (Example: obtain representative payee; enroll in Medicaid; establish Special Needs Trust; improve money handling skills, etc.)

Means to Meet the Goal(s) - (Example: contact Social Security; contact Job and Family Services/Attorney re. exempt assets/eligibility; secure supporting documentation; schedule skill training etc.)

[Attach additional pages if necessary.]

Guardian's Signature

Typed or Printed Name

Address

City, State, Zip Code

Telephone Number (include area code)