

PROBATE COURT OF FRANKLIN COUNTY, OHIO
JEFFREY D. MACKEY, JUDGE

IN THE MATTER OF THE

- ☐ WRONGFUL DEATH TRUST
☐ INTER VIVOS TRUST

- ☐ TESTAMENTARY TRUST
☐ SPECIAL NEEDS TRUST

OF _____ DECEASED/GRANTOR

FBO _____ BENEFICIARY

CASE NO. _____

APPLICATION FOR AUTHORITY TO EXPEND FUNDS
(from Custodial Deposit)

Now comes the undersigned, trustee of the above named Trust, and makes application for authority to expend funds for the best interest of the beneficiary as follows:
[State amount requested, nature of expenditure, and the frequency and duration of authority requested. Attach additional explanation, documentation, or estimates as needed. Include the name of the financial institution and last 4 digits of account number on proposed entry.]

 Trustee

 Address

 City, State, Zip

 Telephone Number (Include Area Code)