# Probate Court e-Filer's Civil Litigation Interface

- e-Filer goes to the Electronic Filing webpage for Franklin County
- Request Account



### Read User Agreement

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Franklin County	<u> </u>
User Agreement	
User Agreement	
In order to register for an account with EFlex, you must accept the terms of the user agreement as explained below. Failure to accept these terms will take you back to the log in screen.	
Franklin County, Ohio e-Filing System User Agreement	
In order to register for an account with the Franklin County, Ohio, e-Filing System, including the Common Pleas Court General Division, Common Pleas Court probate Division, Common Pleas Court Division of Domestic Relations and Juvenile Branch, the Tenth District Court of Appeals and the Clerks of Court for the respective Courts, you must accept the terms of the User Agreement below. Failure to accept these terms will result in you being denied access to the system and being re- directed take you back to the login screen.	
Each person who has been approved to file electronically shall be responsible for the security and use of the user name and password that are assigned to that person. Any electronic filing made utilizing that user name and password shall be deemed to be made with the authorization of the owner of the user name and password.	
Each authorized user of the Franklin County, Ohio, e-Filing System agrees to comply with the Administrative Orders and/or Local Rules of the Division or Branch of the Common Pleas Court or Tenth District Court of Appeals governing e-Filing as are then in effect in the applicable Court, Division or Branch at the time of each electronic filing.	
Service of pleadings and other documents filed electronically using the e-Filing System shall be governed by the above-referenced Administrative Orders and/or Local Rules governing e-Filing in effect on the date of the filing of the pleadings or documents to be served. E-Service shall not replace the methods of service of pleadings prescribed in the applicable Rules of Procedure. In accordance with those procedures, all parties registered and approved to file documents electronically may be served with notices and copies of documents filed subsequent to a Complaint or Third-Party Complaint by Notice of Electronic Filing (NEF). By accepting the terms of this e-Filing System User Agreement, the filer consents to receive notices and copies of documents electronically, and waives the right to receive by first class mail notice of any document filed electronically subsequent to the Complaint or Third-Party Complaint.	
Each authorized user of the Franklin County, Ohio, e-Filing System agrees he/she will not use the e-Filing system to engage in criminal activity or to commit fraud or identity theft. Each authorized user of the Franklin County, Ohio, e-Filing System also agrees not to upload or submit prohibited content into the system. As used in this agreement, "prohibited content" includes, by way of example and not limitation, the following:	
<ul> <li>Documents, articles, links or other materials that promote racism, bigotry, hatred or physical harm of any kind against any group or inividual;</li> <li>Documents, articles, links or other materials that are or could be harmful to minors, exploit persons under 18 years of age in a sexual or violent way, or solicit personal information from anyone under 18 years of age;</li> <li>Documents, articles, links or other materials that areas or advocate harassment of another person or are abusive, threatening, or obscene;</li> </ul>	
<ul> <li>Documents, articles, links or other materials that involve the transmission of "junk mail," "chain letters," unsolicited mass mailing or "spamming;"</li> <li>Documents, articles, links or other materials that promote or contain information known to be false;</li> </ul>	
<ul> <li>Documents, articles, links or other materials that promote or encourage illegal activities or conduct, or provide instructional information about illegal activities such as making or buying illegal weapons, violating someone's privacy, or providing or creating computer viruses;</li> <li>Documents, articles, links or other materials that display pornographic materials or images of any kind; and</li> </ul>	
<ul> <li>Documents, anotes must be one materials that deputy point graphic materials of images of any kind, and</li> <li>Documents, articles, links or other materials that solicit passwords or personal identifying information from other users for commercial or unlawful purposes.</li> </ul>	
Each authorized user understands and agrees that in the event the user violates the provisions of this User Agreement and specifically this paragraph, the user's privilege to participate in the Franklin County e-Filing System and the user's access to the system may be terminated, at the sole discretion of the Common Pleas Court General Division, Common Pleas Court Division, Common Pleas Court Division, Common Pleas Court Division, Common Pleas Court Division of Domestic Relations and Juvenile Branch, the Tenth District Court of Appeals, and the Clerks of Court for the respective Courts. Each authorized user also understands and consents to removal of the prohibited content from the e-Filing System at the discretion of the Courts and Clerks identified.	
Important notice of redaction responsibility: Rules 44 and 45 of the Rules of Superintendence for the Courts of Ohio provide that parties and their attorneys should not include, or must redact where inclusion is necessary, certain personal indentifiers in order to protect personal privacy. Rule 44 (H) defines personal identifiers to mean "social security numbers, except for the last four digits; financial account numbers, including but not limited to debit card, charge card, and credit card numbers; employer and employee identification numbers; and a juvenile's name in an abuse, neglect, or dependency case, except for the juvenile's initials or a generic abbreviation such as 'CV' for 'child victim." Personal identifiers should be omitted or redacted from all case documents submitted to the Court or filed with the Clerk, unless otherwise ordered by the Court.	
( I have read the applicable Administrative Order(s) and/or Local Rules, located at http://www.franklincountyohio.gov/clerk/e-File.cfm, that govern e-Filing and I accept the terms of the user agreement.	
O I do not accept the terms of the user agreement	
Cancel Submit	
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After you have read the User Agreement and if you accept the terms then select the acceptance and click 'Submit'.

### Select your 'Role'



Click 'Next'

From 'Existing' click on the down arrow and check to see if your company is already registered. If your company appears in the list, select your company. Click 'Submit'.

If your company is not in the 'Existing' list, select 'New' and type in your company name. Click 'Submit'



Fill in your information.

- User names can be any length and be both alpha and numeric or alpha only or numeric only.
- Passwords must be at least 6 characters in length and cannot match the user name.

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Bar Number:	* 001234567	Bar State: Ohio	1	
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Click 'Submit'

## Verification page of request:

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	be registered as a user of the eFlex System has been processed. Once the c ow username with the password you requested.	ourt's administrator has approved your request you will be a	ble to log
I AM JONES			
User Name:	iamjones		
Bar Number:	001234567		
Bar State:	ОН		
Phone:	614-555-5555		
Fax:	614-554-5554		
EMail:	iamjones@lawfirm.com		
Address:	92 W ESQUIRE AVE STE 237 COLUMBUS, OH 43215 US		
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### Version Date - 11/01/2011



### Version Date - 11/01/2011

When you account request has been processed and approved you will receive an email.

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From: Efiling Projection To: Bishop, Barb Cc: SMITH, JON				Sent: Wed 8	/3/2011 1:55 PM
Your request for an	e-Filing account has been app	proved.			

You are now ready to login and e-File!

Enter you User Name and Password. Click 'Log In'.





### e-Filer's Homepage. Choose 'New Case'

### Choose 'PROBATE COURT':

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### Choose 'Civil'



## Choose Case Sub Type

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Case Initiation with Base Case Number

If you assign tracking numbers in your office to keep track of your cases you can enter your number in the 'Filer Reference No' field. This field is alpha-numeric.

Civil Action cases have a 'Base Case Number' requirement. You must know the base case number that has already been established on the Court's Case Management System (CMS) and must enter this number prior to proceeding. This is usually an Estate or Guardianship case.

If you do not know the base case number - go to the Court's website and use the <u>General Case Search</u> index to locate the case number.



Enter Case Number and Last Name of Case.

Case Initiation *without* Base Case Number

If there is no base case number, click on the 'No' radio button and enter the first, middle and last name of the case name.

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Click 'Add My Parties':

This takes you to the Plaintiff information screen.

Plaintiff names will sometimes have Titles. You will want to enter their Title information in the 'Title' field. This field will hold up to 50 characters.

Title examples:

- Guardian of the Estate of John Doe
- C/O Reliant Capital Solutions
- Franklin County Treasurer

The 'Last Name: or Business Name' field is a required field.

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Middle Name: J	USER 00000045	×	
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(or Business Name)	Supreme Court No.:*		
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State: Ohio			
Zip / Postal Code: 43215 -			
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If a Party is a business as shown below you will not enter anything in the 'First Name' and 'Middle Name' fields.

The 'Last Name or Business Name' field only holds up to 35 characters. You may need to use both the 'Last Name or Business Name' field and the "Title' field to enter the entire name of the party if the party name is longer than 35 characters. Always start with the 'Last Name or Business Name' field then move to the 'Title' field to enter the rest of the name.

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Middle Name:	MILLER 000025561 ×
Last Name: * (or Business Name)	Last Name:*
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Phone: 614-555-5555	_
Email: blbishop@franklincountyohio.gov	
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Zip / Postal Code: 43215 -	
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Click Next

Party added shows up with a hyperlink. Click on the + to expand and see more detail.

You can click the 'X' to delete, or click on the name hyperlink and edit. If you have more plaintiffs to add, click the 'Add My Parties' tab and repeat until all Plaintiffs have been entered.



Click on 'Add Other Parties' to add defendants.

Defendant names will sometimes have Titles. You will want to enter their Title information in the 'Title' field. This field will hold up to 50 characters.

Title examples:

- Guardian of the Estate of John Doe
- C/O Reliant Capital Solutions
- Franklin County Treasurer

The 'Last Name: or Business Name' field is a required field.

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If you have more defendants to add, click the 'Add Other Parties' tab and repeat until all Defendants have been entered.

The 'Last Name or Business Name' field only holds up to 35 characters. You may need to use both the 'Last Name or Business Name' field *and* the "Title' field to enter the entire name of the party if the party name is longer than 35 characters. Always start with the 'Last Name or Business Name' field then move to the 'Title' field to enter the rest of the name.

Two samples below:

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Click Next. This will take you to the 'Add a Document' page.

'Add a Document'

#### Acceptable File Format(s)

Proposed Entries *must* be submitted in editable PDF format or in Word format (\*.doc,\*.docx).

Special editable PDF forms for e-Filing are provided through the Court's website: <a href="http://www.franklincountyohio.gov/probate/forms/eForms/">http://www.franklincountyohio.gov/probate/forms/eForms/</a>

All other documents can be submitted as \*.PDF or Word (\*.doc,\*.docx).

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When you change the option at 'Document Category' please wait until the page reloads.

'Document Category' - Choose a category from the dropdown list. Since this sample is Civil Case Initiation, the first choice needs to be 'Complaint'.



'Document Category' choice of 'COMPLAINT' narrows your option of 'Document Type'. eFlex knows this is a Civil Action subtype Land Sale and only provides the 'Complaint for Land Sale' option.

'Additional Text Field' – You can write a note to the Court/Clerk. This note does not become part of the record.

'Browse' to document.

You will need to enter the 'Page Count' if you upload document formats of: .doc or .docx

Click 'Add'



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The Complaint for Land Sale has been uploaded.

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The next item to upload would be the 'Request for Issuance of Summons'.

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Once you have uploaded your documents, click 'Next'.

#### Review and Approve page

'Change Case Data' takes you back to the initial screen where you can change the base case number, edit party data, etc.

'Add/Remove Documents' takes you back so you can delete uploaded documents and/or add additional documents.

'Special Filing Instructions for the Clerk:' Enables you write a note to the Court/Clerk. This does not become part of the docket record.

'Move to Draft' enables you hold the submission. This saves the data and the uploaded documents for later submission.



At this point, you will need to select 'Pay by Credit Card - Estimated Fees:'

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Click 'Submit the Filing'



Click on OK and you will be directed to the payment page

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Complete all the information required on this page.

Click on the green button – Review and Pay

Read the yellow highlighted paragraphs and click on I Agree.

## Version Date - 11/01/2011



Click on the green 'Submit Payment' button to finish your credit card transaction.

PayGov will pre-authorize the costs and place a hold for this amount on your card. You will receive an email verifying that the pre-authorization/hold has occurred. No charges will appear on your credit card or bank statement until acceptance by Franklin County. You will receive final confirmation in your eFlex receipt.



### Your Filing has been submitted.

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Click on 'Filing Status' to see the status of the submittance.

### AMENDED COMPLAINT

When submitting an Amended Complaint, from the 'Add a Document' page you will click on 'Next'.

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Uploading an Amended Complaint prompts the below page where you are able to add additional plaintiffs or defendants if your Amended Complain contains parties in addition to the parties reported on the Complaint. If there are no additional parties to be added, simply click 'Next'.



If you have more documents to submit, click on the 'Add/Remove Documents' button and continue adding documents for submission. Otherwise click 'Submit the Filing'.

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# HOME PAGE



# FILING STATUS

Choose 'Filing Status' from the Home Page

You can see a list of cases you have submitted/filed.

Under 'Status' click on the hyperlink 'Awaiting Approval'.

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You can see what documents were uploaded and additional information.



## EXISTING CASE

Across the top of each eFlex page you have additional functions such as 'Existing Case'. This is found under 'eFile'.



At the bottom of this page, you will see a listing of your e-Filing cases.

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Enter a part of the 'Case Title' or complete case number as search criteria. If you leave the right case number field blank but enter a case number into the left field, all case numbers greater than or equal to the case number entered will be returned. If you leave the left case number field blank but enter a case number into the right field, all case numbers less than or equal to the case number entered will be returned.

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## DATE DATA / SETTING HEARINGS

You need to find and confirm your hearing date selection before you submit a *Proposed Entry Setting Hearing* or a *Proposed Entry Continuing Hearing* 

For instructions on how to select and confirm an available hearing date and time please refer to the iFrame Instructions first.

Once you have found and confirmed a hearing date and have uploaded a hearing document you will be directed to the below page.



Enter the date and time of the hearing.

Click Next.

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If you get to the Review and Approve Filings page and there are additional costs due you will see an 'Error' message in red font informing you that a MINIMAL ADDITIONAL DEPOSIT IS REQUIRED.

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• Select the 'Back' button



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This will take you back to the Review and Approve Filing page.

#### FILING AN ANSWER

When you upload an *Answer*, you will be sent to the below "Notice of Appearance' page.

• Select the name of the defendant(s) you are representing

This will associate you to the case and will add you as the attorney for the party or parties selected.



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### **APPEND TO DOCUMENT INSTRUCTIONS**

Docket Type: Append to Document (code 'atd')

If a filer has a large document to file, such as a 1,200 page *Complaint*, it may be too large to upload in eFlex in a single submission. You will need to break the document down into several smaller filings and upload them separately.

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