PROBATE COURT OF FRANKLIN COUNTY, OHIO JEFFREY D. MACKEY, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF_____

CASE NO.

GUARDIAN - FIDUCIARY'S ACCEPTANCE [R.C. 2111.13, 2111.14, & 2111.15]

I hereby accept the fiduciary duties which are required of me by law, and any additional duties as are ordered by the Court having jurisdiction.

AS GUARDIAN OF THE PERSON AND/OR ESTATE, I WILL:

- 1. Preserve any and all Wills of the ward and deposit them with the Court for safekeeping.
- 2. Prepare and file a quardian's report annually, or as directed by the Court when the ward is an adult.
- 3. Allow my name, address, and telephone number to appear in the Court's docket and be accessible through the Court's website
- 4. Immediately notify the Court in writing if I change my address or the ward's address.

AS GUARDIAN OF THE PERSON, I WILL:

- 1. Protect and control the person of my ward, and make all decisions on behalf of the ward based upon the ward's best interest.
- 2. Provide suitable maintenance for my ward when necessary.
- 3. Provide such maintenance and education for my ward as the amount of the estate justifies if the ward is a minor and has no father or mother, or has a father or mother who fails to provide maintenance or education.
- 4. Obey all orders and judgments of the Court touching the guardianship.
- 5. Authorize or approve medical, health, or other professional care, counsel, treatment, or service.
- 6. Obtain the written approval of the Court before executing a caretaker power of attorney authorized by R.C.3109.52.

AS GUARDIAN OF THE ESTATE, I WILL:

- 1. Prepare and file an inventory of the real and personal estate of the ward within 3 months after my appointment. Deposit funds which come into my hands in a lawful depository located within this state. Guardianship checking accounts must provide canceled checks, as these canceled checks must be displayed when filing accounts.
- 3. Invest surplus funds in a lawful manner.
- 4. Prepare and file an account annually.
- 5. File a final account within 30 days after the guardianship is terminated.
- 6. Inventory any safe deposit box of the ward.
- 7. Expend funds only upon written approval of the Court.

The duties of a fiduciary shall be those required by law, and such additional duties as the Court orders. Letters of appointment shall not issue until a fiduciary has executed a written acceptance of his/her duties, acknowledging that he/she is subject to removal for failure to perform his/her duties, and that he/she is subject to possible penalties for conversion of property he/she holds as a fiduciary. The written acceptance may be filed with the application for appointment.

Date