

PROBATE COURT OF FRANKLIN COUNTY, OHIO
ROBERT G. MONTGOMERY, JUDGE

ESTATE OF _____, DECEASED
CASE NO. _____

ATTENTION SUMMARY RELEASE FROM ADMINISTRATION APPLICANTS

WHEN FILING THE APPLICATION FOR SUMMARY RELEASE FROM ADMINISTRATION THE APPLICANT WILL NEED THE FOLLOWING.

1. A completed packet of forms.
2. The original Will (if the decedent had a Will).
3. The death certificate.
4. A detailed funeral bill and proof of payment, if any.
5. Verification of all assets to be released (examples: deed, bank statements, auto title, last pay check, etc.)
6. The Court cost for filing an Application for Summary Release is \$113.00.

NOTICE: PAYMENT MUST BE MADE IN CASH AT THE TIME THE APPLICATION IS FILED.
SIGN ALL REQUIRED DOCUMENTS.

www.franklincountyohio.gov/probate

Release from Administration Department

614-525-5362

373 South High Street, Floor 22, Columbus, Ohio 43215

**PROBATE COURT OF FRANKLIN COUNTY, OHIO
JUDGE ERIC BROWN**

ESTATE OF _____, DECEASED

CASE NO. _____

APPLICATION FOR SUMMARY RELEASE FROM ADMINISTRATION

[R.C. 2113.031]

Applicant states that decedent died on _____

Decedent's domicile was _____

Street Address

City or Village, or Township if unincorporated area

County

Post Office

State

Zip Code

[Check one of the following]

- The applicant is decedent's surviving spouse entitled to one hundred percent of the allowance for support and decedent's funeral and burial expenses have been prepaid or the surviving spouse has paid or is obligated in writing to pay decedent's funeral and burial expenses and the value of the assets does not exceed the \$40,000 allowance for support under R.C.2106.13(B) plus an amount not exceeding \$5,000 for decedent's funeral and burial expenses.
- The applicant, who is not the surviving spouse, has paid or is obligated in writing to pay decedent's funeral and burial expenses and the value of the assets is the lesser of \$5,000 or the amount of decedent's funeral and burial expenses.

Attached hereto is a receipt, contract or other document that confirms the applicant's payment or obligation to pay decedent's funeral and burial expenses or if the applicant is the surviving spouse, the prepayment receipt, if applicable.

The decedent's surviving spouse, next of kin, legatees and devisees known to applicant, are listed on attached Form 1.0.

Applicant states that there are no pending proceedings for the administration of decedent's estate or relief of decedent's estate from administration under R.C. 21113.03.

All known assets with date of death values of the estate are as follows:

- Motor Vehicles (Include year, make, model, body type, manufacturer's vehicle identification number and Certificate of Title number).

_____ \$ _____

CASE NO. _____

Accounts maintained by a Federal Institution (include financial institution name and the amount without account number:

_____ \$ _____

Stocks and Bonds (include for each stock or bond the name of its issuer, the name and address of its transfer agent, and the total number of shares of stock or bonds, but not serial numbers):

_____ \$ _____

Real estate described in accompanying Form 12.0 Application for Certificate of Transfer and Form 12.1 Certificate of Transfer and date of death value. (Attach verification of value.) \$ _____

Other assets and date of death values:

_____ \$ _____

Total Assets \$ _____

Applicant requests an order granting summary release.

Attorney for Applicant

Applicant's Signature

Typed or Printed Name

Applicant's Typed or Printed Name

Street Address

Street Address

City State Zip Code

City State Zip Code

Telephone Number (include area code)

Telephone Number (include area code)

Attorney Registration No.

Signed and acknowledged by the applicant in my presence this _____ day of _____, 20_____.

Notary Public/Deputy Clerk

PROBATE COURT OF FRANKLIN COUNTY, OHIO
ROBERT G. MONTGOMERY, JUDGE

IN THE MATTER OF _____

CASE NO. _____

CONFIDENTIAL DISCLOSURE OR PERSONAL IDENTIFIERS

[Rule 45(D) of the Rules of Superintendence for the Courts of Ohio]

	Complete Personal Identifiers	Institution	Abbreviation	Form No.	Filing Date
Ex.	123-45-6789	Social Security	6789	22.3	7/1/2009
Ex.	0001234567	Anytown Bank Checking	Anytown #1	6.1	7/1/2009
1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____
5.	_____	_____	_____	_____	_____
6.	_____	_____	_____	_____	_____
7.	_____	_____	_____	_____	_____
8.	_____	_____	_____	_____	_____
9.	_____	_____	_____	_____	_____
10.	_____	_____	_____	_____	_____

Check if additional pages are attached.

Signature of Filing Party

Typed or Printed Name

This is page _____ of _____ pages.

Date: _____

PROBATE COURT OF FRANKLIN COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

ENTRY GRANTING SUMMARY RELEASE FROM ADMINISTRATION

[R.C. 2113.031]

The Court finds that the application by _____, satisfies all requirements of R.C.2113.031 and therefore summarily releases the estate from administration and directs:

- The delivery to the applicant of decedent's personal property set forth in the application with the title to that property.
- That certificate(s) of Transfer, attached to the application, be issued.

A certified copy of this order together with a certified copy of the application for this order constitutes sufficient authority for a financial institution, corporation or other entity or person referred to in division (A) to (F) of Section 5731.39 of the Revised Code or for a clerk of a Court of Common Pleas to transfer title to the applicant of an asset of the decedent's estate listed in the application.

This order eliminates the need for a financial institution, corporation, or other entity or person to be provided a written consent of the tax commissioner prior to the delivery, transfer, or payment to the applicant of an asset of the decedent's estate listed in the application.

This order eliminates the duty of all persons to file an Ohio Estate Tax Return exclusively for the assets listed in the application.

Date
