

PROBATE COURT OF FRANKLIN COUNTY, OHIO
ROBERT G. MONTGOMERY, JUDGE

IN THE MATTER OF
 THE GUARDIANSHIP OF _____

CASE NO. _____

STATEMENT OF ADDITIONAL INFORMATION

Now comes the applicant for the appointment of guardian of the person and/or estate of the above captioned person, and answers the following questions with respect to the prospective ward.

1. Is the ward eligible for or receiving any of the following benefits, and if so, where are they or their source located?

TYPE	NAME	AMOUNT PER MONTH
Social Security		\$ _____
P.E.R.S.		_____
Veterans Administration		_____
R.R. Retirement		_____
Employee's Pension _____		_____
Insurance Benefits _____		_____
A.D.C.		_____
Other _____		_____

2. Does the prospective ward have an interest in an estate or trust? If so, give the decedent's name, Court case number, name and location of Court, or trustee, etc. _____

3. Is the alleged incompetent the beneficiary of a special needs trust? Yes No

4. Does the prospective ward have an expectancy from any minor's settlement? If so, give the defendant's name or his insurer's name, and the amount expected. _____

4. Cash? Yes No Amount: _____

5. Bank, Savings and Loan, Brokerage and other financial accounts describe below:

INSTITUTION	ADDRESS	ACCOUNT	CURRENT BALANCE
_____	_____	_____	\$ _____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

6. Securities? Yes No [if yes, describe below.]

ISSUER:	CURRENT VALUE
_____	\$ _____
_____	_____
_____	_____

7. Land installment contracts? Yes No [if yes, describe below.]

VENDEE & ADDRESS	PROPERTY LOCATION	AMT. PER MO. & BALANCE
_____	_____	_____/____
_____	_____	_____/____

8. Rental from real estate? Yes No [if yes, describe below.]

ADDRESS OF REAL ESTATE	AMT. PER MO.
_____	_____
_____	_____

9. Interest in real estate? Yes No [if yes, describe below.]

ADDRESS OF REAL ESTATE

10. Income from any other source? Yes No [if yes, describe below.]

11. Other assets? Yes No [if yes, describe below.]

