

PROBATE COURT OF FRANKLIN COUNTY, OHIO
ROBERT G. MONTGOMERY, JUDGE

IN THE MATTER OF _____

CASE NO. _____

APPLICATION TO TERMINATE CUSTODIAL ACCOUNT(S)

Now comes the undersigned Fiduciary of the above matter and represents to the Court that the guardianship/estate/trust custodial account(s) should be terminated for the following reason:

Therefore, the applicant asks the Court for authority to release and transfer the assets to the following person(s) for distribution:

Name _____ Amount \$ _____

Name _____ Amount \$ _____

Fiduciary's Signature

E N T R Y

Upon consideration of the application of the fiduciary to terminate the guardianship/estate/trust custodial account(s), the Court finds that there is no further need for the account(s) to remain open. Therefore, it is ordered that the account(s) be terminated forthwith and the financial institution shall on all account(s), relative to this estate/trust in their Custodial Depository, disburse the funds to the above person(s) for distribution.

The financial institution shall supply Probate Court with a complete accounting of all transactions against the account(s) since placed in their Custodial Depository or since the last account was submitted to Probate Court.

The Fiduciary shall file a final account by _____ to include all guardianship/estate/trust funds not in the Custodial Depository, and/or all funds received from a Custodial Depository prior to termination, including interest.

No account is required. The surety, if any, and the fiduciary are discharged.

Date: _____

Robert G. Montgomery
Probate Judge

RECEIPT AND RELEASE OF ALL CLAIMS

This day the undersigned makes application to the Probate Court for release of funds, including interest, deposited in:

Financial Institution	Account No.	Amount
_____	_____	_____
_____	_____	_____
_____	_____	_____

I, _____, acknowledge the accuracy of the balance of the above listed funds deposited in the noted financial institution(s). In consideration of the protection given my interest in the funds in the account(s) and in consideration of the release of the account(s), I hereby knowingly and voluntarily release Franklin County Probate Court, and all Court personnel from all actions, claims, damages and demands whatsoever which I now have or ever had or shall have which are associated with the receiving and holding of funds.

Date

Name

Witness

Signature

NOTE:
If not signed in Probate Court, this must be signed before a notary public.

Sworn to and subscribed before me a Notary Public or Deputy Clerk of the Probate Court on this _____ day of _____, 20 _____.

Notary Public/Deputy Clerk